

# National Energy Production Study

Released June 10th, 2021

Do you believe the United States should continue to work towards becoming energy independent and not rely on foreign sources to meet our energy needs?



# Energy Dependent

## Crosstabs:

### By Age

Column %	18-34	35-44	45-54	55-64	65+
Yes	77%	91%	90%	90%	92%
Unsure	14%	5%	7%	5%	5%
No	9%	4%	3%	5%	3%

### By Gender

Column %	Female	Male
Yes	86%	88%
Unsure	8%	6%
No	6%	6%

### By Education Level

Column %	HS	College	Grad+
Yes	88%	86%	90%
Unsure	7%	9%	5%
No	5%	5%	5%

### By Race

Column %	White	Black	Hispanic	Nat. Amer.	Other
Yes	89%	89%	72%	97%	84%
Unsure	7%	3%	16%	0%	9%
No	4%	8%	11%	3%	7%

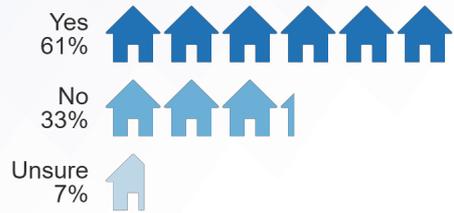
### By Ideology

Column %	Conserv.	Moderate	Liberal
Yes	90%	89%	84%
Unsure	6%	6%	10%
No	5%	5%	5%

### By Party

Column %	Dem.	Repub.	Indep.	Other
Yes	89%	93%	83%	80%
Unsure	7%	3%	11%	8%
No	4%	5%	5%	12%

Have the recent increases in gasoline prices caused a negative financial impact to you or your family?



# Gas Prices

## Crosstabs:

### By Age

Column %	18-34	35-44	45-54	55-64	65+
Yes	61%	58%	70%	66%	56%
No	31%	37%	24%	26%	36%
Unsure	8%	5%	6%	8%	7%

### By Gender

Column %	Female	Male
Yes	59%	62%
No	33%	32%
Unsure	8%	5%

### By Education Level

Column %	HS	College	Grad+
Yes	64%	62%	48%
No	26%	34%	48%
Unsure	9%	4%	4%

### By Race

Column %	White	Black	Hispanic	Nat. Amer.	Other
Yes	61%	56%	63%	53%	71%
No	33%	37%	20%	25%	24%
Unsure	6%	7%	17%	22%	5%

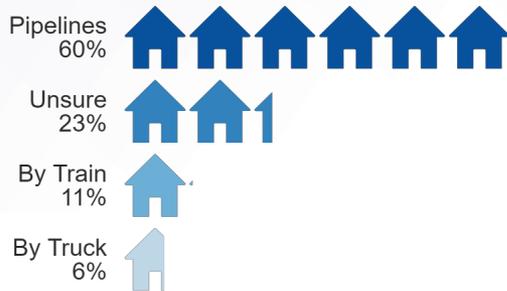
### By Ideology

Column %	Conserv.	Moderate	Liberal
Yes	79%	49%	51%
No	17%	42%	41%
Unsure	4%	8%	8%

### By Party

Column %	Dem.	Repub.	Indep.	Other
Yes	46%	80%	59%	61%
No	46%	15%	32%	30%
Unsure	7%	5%	9%	9%

Which mode of transportation do you believe is the safest and best method of transporting oil and natural gas from production fields to the places it needs to go?



## Crosstabs:

### By Age

Column %	18-34	35-44	45-54	55-64	65+
Pipelines	47%	56%	61%	68%	70%
Unsure	28%	31%	25%	16%	15%
By Train	17%	10%	10%	12%	7%
By Truck	7%	3%	3%	4%	9%

### By Gender

Column %	Female	Male
Pipelines	55%	66%
Unsure	27%	18%
By Train	12%	10%
By Truck	7%	6%

### By Education Level

Column %	HS	College	Grad+
Pipelines	64%	59%	51%
Unsure	20%	22%	31%
By Train	9%	14%	13%
By Truck	6%	5%	6%

### By Race

Column %	White	Black	Hispanic	Nat. Amer.	Other
Pipelines	66%	46%	42%	26%	61%
Unsure	20%	25%	29%	65%	20%
By Train	8%	18%	27%	7%	15%
By Truck	6%	11%	1%	1%	5%

### By Ideology

Column %	Conserv.	Moderate	Liberal
Pipelines	85%	56%	31%
Unsure	11%	25%	35%
By Train	3%	13%	25%
By Truck	2%	6%	9%

### By Party

Column %	Dem.	Repub.	Indep.	Other
Pipelines	44%	87%	58%	50%
Unsure	32%	8%	23%	26%
By Train	17%	3%	12%	15%
By Truck	8%	1%	8%	8%

Do you believe that oil and natural gas pipelines are an effective and efficient way to transport these products across the country?



# Pipelines Effective and Efficient

## Crosstabs:

### By Age

Column %	18-34	35-44	45-54	55-64	65+
Yes	60%	68%	74%	75%	79%
Unsure	22%	22%	19%	13%	11%
No	18%	10%	7%	12%	10%

### By Gender

Column %	Female	Male
Yes	66%	77%
Unsure	23%	11%
No	11%	12%

### By Education Level

Column %	HS	College	Grad+
Yes	75%	69%	60%
Unsure	16%	16%	23%
No	9%	15%	17%

### By Race

Column %	White	Black	Hispanic	Nat. Amer.	Other
Yes	75%	55%	58%	68%	73%
Unsure	14%	30%	27%	5%	16%
No	11%	15%	15%	27%	10%

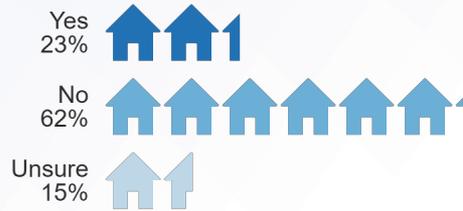
### By Ideology

Column %	Conserv.	Moderate	Liberal
Yes	90%	68%	47%
Unsure	6%	18%	30%
No	4%	13%	23%

### By Party

Column %	Dem.	Repub.	Indep.	Other
Yes	59%	94%	67%	60%
Unsure	24%	3%	18%	28%
No	17%	2%	15%	12%

Do you believe the United States should ban the development of new oil and natural gas wells?



## Crosstabs:

### By Age

Column %	18-34	35-44	45-54	55-64	65+
<b>Yes</b>	30%	25%	19%	17%	20%
<b>No</b>	56%	60%	66%	68%	66%
<b>Unsure</b>	14%	15%	15%	15%	14%

### By Gender

Column %	Female	Male
<b>Yes</b>	25%	21%
<b>No</b>	57%	69%
<b>Unsure</b>	19%	10%

### By Education Level

Column %	HS	College	Grad+
<b>Yes</b>	20%	25%	30%
<b>No</b>	66%	62%	53%
<b>Unsure</b>	14%	14%	17%

### By Race

Column %	White	Black	Hispanic	Nat. Amer.	Other
<b>Yes</b>	19%	29%	29%	45%	32%
<b>No</b>	68%	54%	44%	51%	54%
<b>Unsure</b>	13%	17%	27%	4%	14%

### By Ideology

Column %	Conserv.	Moderate	Liberal
<b>Yes</b>	10%	22%	50%
<b>No</b>	82%	61%	33%
<b>Unsure</b>	8%	17%	17%

### By Party

Column %	Dem.	Repub.	Indep.	Other
<b>Yes</b>	37%	10%	20%	14%
<b>No</b>	43%	84%	66%	69%
<b>Unsure</b>	20%	6%	14%	16%

Do you believe the United States should shut down existing oil pipelines that have been safely operating even though this could lead to gas prices going up?



# Existing Pipelines

## Crosstabs:

### By Age

Column %	18-34	35-44	45-54	55-64	65+
<b>Yes</b>	13%	13%	5%	7%	8%
<b>No</b>	72%	75%	83%	85%	82%
<b>Unsure</b>	15%	12%	11%	8%	10%

### By Gender

Column %	Female	Male
<b>Yes</b>	9%	10%
<b>No</b>	76%	82%
<b>Unsure</b>	15%	8%

### By Education Level

Column %	HS	College	Grad+
<b>Yes</b>	9%	9%	14%
<b>No</b>	81%	79%	71%
<b>Unsure</b>	10%	12%	15%

### By Race

Column %	White	Black	Hispanic	Nat. Amer.	Other
<b>Yes</b>	8%	15%	12%	25%	12%
<b>No</b>	84%	69%	58%	75%	73%
<b>Unsure</b>	8%	16%	30%	0%	15%

### By Ideology

Column %	Conserv.	Moderate	Liberal
<b>Yes</b>	5%	8%	20%
<b>No</b>	92%	81%	56%
<b>Unsure</b>	3%	10%	24%

### By Party

Column %	Dem.	Repub.	Indep.	Other
<b>Yes</b>	14%	4%	10%	10%
<b>No</b>	68%	93%	81%	77%
<b>Unsure</b>	18%	3%	9%	13%

What is your view of oil pipeline projects in general?



## Crosstabs:

### By Age

Column %	18-34	35-44	45-54	55-64	65+
<b>Positive</b>	40%	39%	57%	61%	64%
<b>Neutral</b>	37%	38%	30%	28%	22%
<b>Negative</b>	23%	23%	13%	11%	14%

### By Gender

Column %	Female	Male
<b>Positive</b>	46%	58%
<b>Neutral</b>	34%	27%
<b>Negative</b>	20%	15%

### By Education Level

Column %	HS	College	Grad+
<b>Positive</b>	58%	50%	39%
<b>Neutral</b>	32%	28%	25%
<b>Negative</b>	10%	22%	36%

### By Race

Column %	White	Black	Hispanic	Nat. Amer.	Other
<b>Positive</b>	57%	39%	32%	50%	53%
<b>Neutral</b>	26%	47%	49%	46%	23%
<b>Negative</b>	17%	14%	19%	3%	24%

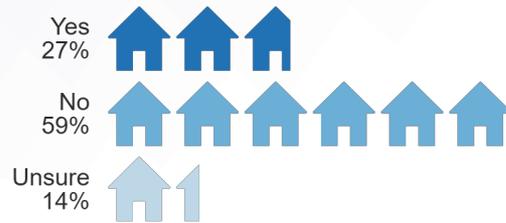
### By Ideology

Column %	Conserv.	Moderate	Liberal
<b>Positive</b>	82%	40%	25%
<b>Neutral</b>	13%	44%	31%
<b>Negative</b>	5%	16%	44%

### By Party

Column %	Dem.	Repub.	Indep.	Other
<b>Positive</b>	31%	82%	53%	40%
<b>Neutral</b>	38%	15%	34%	40%
<b>Negative</b>	31%	3%	13%	20%

Recently, the Biden Administration cancelled the Keystone XL pipeline which would have created thousands of U.S. construction jobs and increased access to North American crude oil to U.S. markets. Do you agree with the Biden Administration that the pipeline should not have been built?



## Crosstabs:

### By Age

Column %	18-34	35-44	45-54	55-64	65+
<b>Yes</b>	39%	30%	18%	22%	24%
<b>No</b>	48%	62%	63%	64%	61%
<b>Unsure</b>	13%	8%	18%	14%	15%

### By Gender

Column %	Female	Male
<b>Yes</b>	29%	25%
<b>No</b>	53%	65%
<b>Unsure</b>	18%	10%

### By Education Level

Column %	HS	College	Grad+
<b>Yes</b>	22%	31%	45%
<b>No</b>	64%	56%	44%
<b>Unsure</b>	14%	13%	11%

### By Race

Column %	White	Black	Hispanic	Nat. Amer.	Other
<b>Yes</b>	25%	32%	40%	25%	33%
<b>No</b>	65%	38%	37%	52%	57%
<b>Unsure</b>	11%	30%	23%	23%	10%

### By Ideology

Column %	Conserv.	Moderate	Liberal
<b>Yes</b>	7%	32%	58%
<b>No</b>	87%	53%	19%
<b>Unsure</b>	6%	16%	23%

### By Party

Column %	Dem.	Repub.	Indep.	Other
<b>Yes</b>	49%	4%	25%	24%
<b>No</b>	26%	94%	64%	61%
<b>Unsure</b>	25%	2%	11%	15%

The Governor of Michigan is considering shuttering a pipeline called Line 5 that supplies more than half of Michigan's propane. This would likely result in more trucks transporting propane and higher energy costs. Do you think the Governor should shut it down?



## Crosstabs:

### By Age

Column %	18-34	35-44	45-54	55-64	65+
<b>Yes</b>	21%	15%	8%	12%	14%
<b>No</b>	53%	63%	64%	68%	61%
<b>Unsure</b>	27%	23%	28%	20%	25%

### By Gender

Column %	Female	Male
<b>Yes</b>	15%	14%
<b>No</b>	55%	66%
<b>Unsure</b>	30%	20%

### By Education Level

Column %	HS	College	Grad+
<b>Yes</b>	11%	16%	24%
<b>No</b>	63%	61%	49%
<b>Unsure</b>	25%	22%	27%

### By Race

Column %	White	Black	Hispanic	Nat. Amer.	Other
<b>Yes</b>	13%	21%	17%	27%	19%
<b>No</b>	64%	46%	56%	48%	58%
<b>Unsure</b>	23%	33%	28%	25%	23%

### By Ideology

Column %	Conserv.	Moderate	Liberal
<b>Yes</b>	8%	13%	28%
<b>No</b>	84%	54%	31%
<b>Unsure</b>	8%	33%	41%

### By Party

Column %	Dem.	Repub.	Indep.	Other
<b>Yes</b>	23%	6%	13%	14%
<b>No</b>	35%	90%	64%	61%
<b>Unsure</b>	41%	5%	24%	24%

Environmental activists are calling on the Biden Administration to shut down the Dakota Access Pipeline that has been bringing oil from North Dakota to U.S. markets since 2017. Shutting down the pipeline would likely increase the cost of gasoline. Do you believe the Dakota Access Pipeline should be shut down?



## Crosstabs:

### By Age

Column %	18-34	35-44	45-54	55-64	65+
<b>Yes</b>	26%	17%	12%	11%	16%
<b>No</b>	52%	64%	69%	71%	68%
<b>Unsure</b>	22%	19%	19%	18%	17%

### By Gender

Column %	Female	Male
<b>Yes</b>	19%	15%
<b>No</b>	58%	70%
<b>Unsure</b>	23%	15%

### By Education Level

Column %	HS	College	Grad+
<b>Yes</b>	12%	21%	32%
<b>No</b>	70%	61%	49%
<b>Unsure</b>	19%	19%	20%

### By Race

Column %	White	Black	Hispanic	Nat. Amer.	Other
<b>Yes</b>	15%	16%	25%	3%	28%
<b>No</b>	69%	52%	45%	71%	58%
<b>Unsure</b>	16%	32%	30%	26%	14%

### By Ideology

Column %	Conserv.	Moderate	Liberal
<b>Yes</b>	5%	18%	38%
<b>No</b>	88%	60%	30%
<b>Unsure</b>	7%	22%	32%

### By Party

Column %	Dem.	Repub.	Indep.	Other
<b>Yes</b>	31%	4%	15%	16%
<b>No</b>	38%	94%	66%	63%
<b>Unsure</b>	32%	2%	19%	21%

# Methodology and Demographics

**Fielded On:** May 17-21, 2021

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**Method:** Mobile Text Response and Automated Landline Interviews

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**Population & Sample Description:**

2,782 Likely General Election Voters

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**MoE:** +/- 1.86%

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**Weighting:** State, Gender, Age, Education Level, and Party

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For information, contact:

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## Age

	%
<b>18-34</b>	23%
<b>35-44</b>	16%
<b>45-54</b>	16%
<b>55-64</b>	17%
<b>65+</b>	28%

## Gender

	%
<b>Female</b>	53%
<b>Male</b>	47%

## Race

	%
<b>White</b>	73%
<b>Black</b>	10%
<b>Hispanic</b>	7%
<b>Nat. Amer.</b>	1%
<b>Other</b>	8%

## Education Level

	%
<b>HS</b>	58%
<b>College</b>	29%
<b>Grad+</b>	13%

## Ideology

	%
<b>Conserv.</b>	40%
<b>Moderate</b>	40%
<b>Liberal</b>	20%

## Party

	%
<b>Dem.</b>	35%
<b>Repub.</b>	30%
<b>Indep.</b>	27%
<b>Other</b>	8%

## Method

	%
<b>Texts</b>	74%
<b>Live Calls</b>	14%
<b>IVRs</b>	12%